

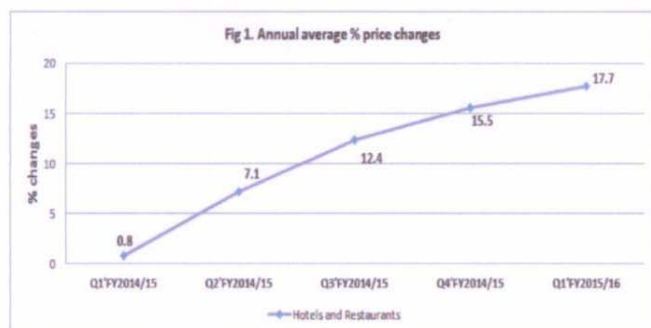


HIGHLIGHTS

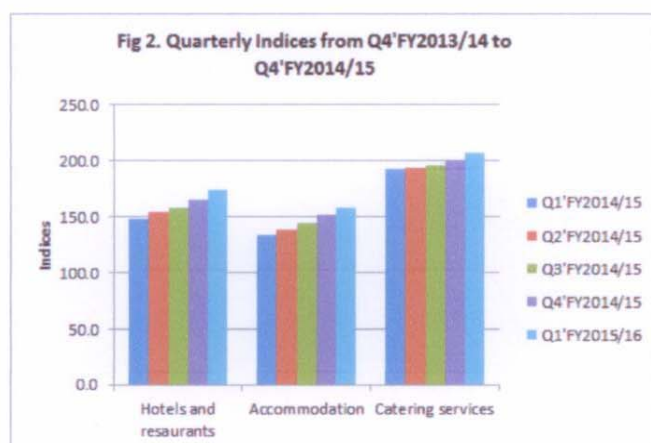
Annual change (17.7%)

The Annual Producer Prices for the Hotels & Restaurants sector on average rose by 17.7% in quarter 1 of FY2015/16 compared to 15.5% rise in quarter 4 of FY2014/15. This was due to the rise in prices of Accommodation Services by 18.2% and Catering Services by 7.5% over the same period.

Figure 1 shows fluctuation of prices from Quarter 1, FY2014/15 to Quarter 1, FY2015/16.



The graph below shows the price index level changes for the period under review:

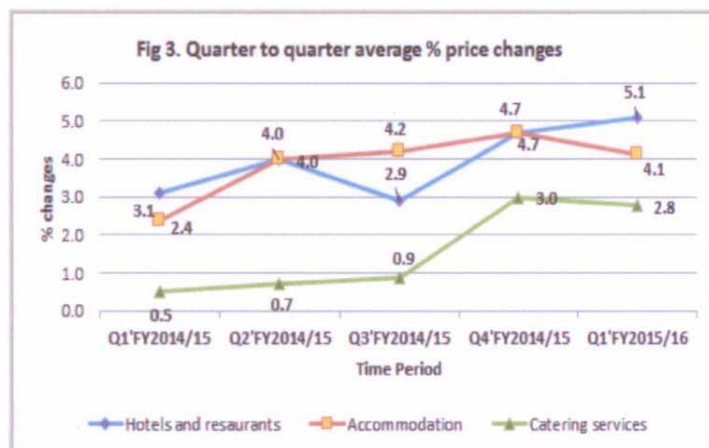


Quarter to Quarter Change

Quarter to quarter changes showed that the overall average Producer Prices for the Hotels & Restaurants sector rose by 5.1% in quarter 1 of FY2015/16, following a previous rise of 4.7% in Quarter 4 of FY2014/15. The index also showed a rise in prices for Accommodation Services by 4.1% attributed to the increase in prices for short stay accommodation by 4.1% and a 10.0% increase in prices of Conference Facilities compared to a 4.7% and 3.2% respectively in Quarter 4 FY2014/15.

Quarterly changes also showed that prices for Catering Services rose by 2.8% compared to the 3.0% rise in quarter 4 FY2014/15. This increase was mainly driven by increases in prices of Drinks by 10.4%.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.



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**Table 1a: Annual Change: Quarter 1 FY2014/15 to Quarter 1 FY2015/16;
(Base period Jan-Mar 2008)**

	FY2013/14	FY2014/15			
Industry Group	Q1	Q2	Q3	Q4	Q1
Hotels and Restaurants	0.8	7.1	12.4	15.5	17.7
Accommodation	0.8	7.2	13.1	16.2	18.2
Catering services	10.6	5.2	3.3	5.1	7.5
Accommodation	0.8	7.2	13.4	16.5	18.2
Hotel Accommodation (rooms, suites etc.)	1.0	7.4	13.2	16.3	18.3
Other hotel services (e.g. conference halls)	9.6	13.8	-0.6	1.4	10.5
Catering Services	10.6	5.2	3.3	5.1	7.5
Food and Snacks	12.4	4.9	3.9	7.0	6.1
Buffet	0.8	-0.2	5.4	16.2	5.4
A la carte (specific foods)	16.2	6.1	3.6	5.1	7.1
Snacks (light bites, coffee, tea)	13.0	13.3	5.7	3.6	0.0
Drinks	3.7	3.7	1.6	0.2	10.4
Beer	6.9	6.0	3.4	2.8	5.8
Soft drinks (sodas) & mineral water	1.0	1.6	1.6	0.5	3.5
Wines & spirits	2.5	2.6	0.6	-1.7	23.8

**Table 1b: Quarter to Quarter change: Quarter 1 FY2014/15 to Quarter 1 FY2015/16;
(Base period Jan-Mar 2008).**

	FY2014/15				FY2015/16
Industry Group	Q1	Q2	Q3	Q4	Q1
Hotels and Restaurants	3.1	4.0	2.9	4.7	5.1
Accommodation	2.4	4.0	4.2	4.7	4.1
Catering services	0.5	0.7	0.9	3.0	2.8
Accommodation	2.4	4.0	4.4	4.7	4.1
Hotel accommodation (rooms, suites etc)	2.3	4.0	4.4	4.7	4.1
Other hotel services (e.g. conference halls)	0.9	2.5	-5.0	3.2	10.0
Catering Services	0.5	0.7	0.9	3.0	2.8
Food and Snacks	0.6	1.0	1.2	4.1	-0.3
Buffet	0.2	0.3	5.1	10.0	-9.1
A la carte (specific foods)	0.5	1.1	0.7	2.7	2.4
Snacks (light bites, coffee, tea)	3.2	2.5	-3.9	1.9	-0.4
Drinks	0.2	0.2	-0.1	0.0	10.4
Beer	-0.7	0.2	0.9	2.3	2.3
Soft drinks (sodas) & mineral water	0.5	0.2	-0.5	0.4	3.4
Wines & spirits	0.6	0.2	-0.2	-2.3	26.6

**Table 1c: Quarter to Quarter Producer Price Indices for Hotels & Restaurants: Quarter 1
FY2014/15 to Quarter 1 FY2015/16; (Base period Jan-Mar 2008).**

Industry Group	FY2014/15				FY2014/15
	Q1	Q2	Q3	Q4	Q1
Hotels and restaurants	148.0	154.0	158.4	165.8	174.2
Accommodation	133.6	139.0	144.8	151.6	157.8
Catering services	192.5	193.8	195.6	201.4	206.9
Accommodation	133.6	139.0	145.1	151.9	157.8
Hotel accommodation (rooms, suites etc)	133.7	139.1	145.1	151.9	158.2
Other hotel services (e.g. conference halls)	155.3	159.1	151.2	156.0	171.6
Catering services	192.5	193.8	195.6	201.4	206.9
Food and snacks	204.4	206.5	208.9	217.4	216.9
Buffet	199.8	200.4	210.8	231.7	210.7
A la carte (specific foods)	202.1	204.4	205.8	211.4	216.4
Snacks (light bites, coffee, tea)	254.9	261.3	251.0	255.8	254.8
Drinks	166.1	166.4	166.2	166.1	183.4
Beer	165.5	165.8	167.3	171.2	175.1
Soft drinks (sodas) & mineral water	165.0	165.3	164.4	165.1	170.8
Wines & spirits	167.7	168.0	167.7	163.9	207.5